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EXECUTIVE OFFICER

COUNTY OF LOS ANGELES BOARD OF SUPERVISORS

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August 28, 2007

The Honorable Board of Supervisors
County of Los Angeles
383 Kenneth Hahn Hall of Administration
500 West Temple Street
Los Angeles, CA 90012

Dear Supervisors:

CONFLICT OF INTEREST AND DISCLOSURE CODE (ALL DISTRICTS) (3-VOTES)

IT IS RECOMMENDED THAT YOUR BOARD:

Approve the Conflict of Interest and Disclosure Codes for Department of Public Health, Glendale Unified School District, Metropolitan Transit Authority, Treasurer-Tax Collector, West Basin Municipal Water District and Westside Union School District to be effective the day following your Board's approval.

PURPOSE/JUSTIFICATION OF RECOMMENDED ACTION

The recommendations are necessary in order to comply with the provisions of the Political Reform Act of 1974. In accordance with the Act, the Board of Supervisors must approve a Conflict of Interest and Disclosure Code for each local government agency for which the Board of Supervisors is the code reviewing body.

Pursuant to Government Code Section 87300, every agency must adopt and promulgate a Conflict of Interest and Disclosure Code that, as the code reviewing body for Los Angeles County, the Board of Supervisors must approve before the code can then take effect. In addition, pursuant to Government Code Section 87306, agencies are required to amend their Conflict of Interest Codes when such amendments are necessitated by changed circumstances.

Implementation of Strategic Plan Goals

Approval of the attached codes broadly supports the County Strategic Goal of Workforce Excellence.

The proposed Conflict of Interest and Disclosure Codes have been thoroughly reviewed and approved by the code review staff in accordance with the procedures established by your Board.

FISCAL IMPACT/FINANCING

Local governmental agencies must have a Conflict of Interest and Disclosure Code in which designated employees are required to disclose financial interests at a level appropriate to their decision-making authority. These employees make or participate in the making of decisions that may have a foreseeable material effect on a financial interest. Adoption of a Conflict of Interest and Disclosure Code deters potential conflicts of interest, thereby averting misuse of public funds.

The recommended action has no effect on budget revenues and expenditures.

FACTS AND PROVISIONS/LEGAL REQUIREMENTS

The code review staff recommends that your Board approve the Conflict of Interest and Disclosure Codes for the agencies listed below, pursuant to Government Code Section 87300.

NEW AGENCY

Department of Public Health

- This is a newly established County Department. The Department has adopted by reference regulation 18730 (2 California Code of Regulations, Section 18730) as its conflict of interest code and has patterned its disclosure categories after the County's model code disclosure categories, with three additional expanded categories to capture duties specific to certain departmental functions. The Department has identified one hundred and twenty one (121) positions to include in its code.

AMENDED CODES

Glendale Unified School District

- Modifies the Incorporation Page to reflect those positions that will file directly with the Board Executive Office.
- Adds a new disclosure category tailored for positions dealing with any district employee or student, and any agent or employee association representing any such employee or student.
- Renumbers two (2) disclosure categories.
- Changes the titles of two (2) positions.
- Adds *Member, Personnel Commission; Assistant Superintendent, Human Resources; Assistant Superintendent, Special Education; Administrator, Business Services; and Director, Financial Services and Fixed Asset Management* to the code.
- Deletes *Deputy Superintendent, Educational Services* and *Director, Procurement and Contract Services* from the code due to attrition.

Metropolitan Transit Authority

- Adds to the list of Statutory Filers and makes numerous changes to the list of designated positions and/or filing categories.

Treasurer-Tax Collector

- Modifies the Incorporation Page to reflect the position that will file directly with the Board Executive Office.
- Changes the titles of nine (9) positions.
- Adds *Chief, Tax Services; Contract Analyst, Treasurer and Tax Collector; Head, Revenue and Fund Accounting; Information Systems Supervisor II; Operations Officer, Banking and Remittance Processing; Principle Cash Systems Analyst, Cash Management; Senior Accounting Systems Analyst; Special Assistant, Treasurer and Tax Collector; and Supervising Deputy Public Conservator/Administrator II* to the code.
- Deletes *Administrative Assistant II, Collections* and *Senior Finance Analyst, Cash Management* from the code due to reorganization.
- Expands the disclosure categories for three (3) positions.

West Basin Municipal Water District

- Modifies the Incorporation Page to reflect those positions that will file directly with the Board Executive Office.
- Changes the titles of four (4) positions.
- Adds *Board Secretary/Administrative Manager*; *Water Resources Analyst III (Conservation)*; and *Public Affairs Specialist I* to the code.
- Deletes *Executive Assistant to the General Manager*; *Environmental & Water Quality Manager*; *Human Resources Analyst*; and *Senior Public Affairs Analyst* from the code due to reorganization.

Westside Union School District

- Modifies the Incorporation Page to reflect those positions that will file directly with the Board Executive Office.
- Changes the title of three (3) positions.
- Adds *Director of Human Resources* to the code.

IMPACT ON CURRENT SERVICES

Approving the attached Conflict of Interest and Disclosure Codes for these agencies will further the purposes of the Political Reform Act of 1974 and will require the individuals designated in each agency's code to disclose appropriate economic interests in their Statements of Economic Interests.

Respectfully submitted,



Sachi A. Hamai
Executive Officer

SAH:DG:gs

Attachments (6)

c: Chief Executive Officer
County Counsel

PUBLIC HEALTH, DEPARTMENT OF

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations,

Section 18730) by Reference

The Political Reform Act (Government Code Section 81000 *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by its Department Head and forward the original of such statement to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

PUBLIC HEALTH DEPARTMENT OF

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Individuals, who perform under contract, participate in decisions which affect financial interests by providing information advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be determined by the executive officer (or head) of the agency.

Exhibit "A" (Continued)

CATEGORY 6

Designated persons in this category must disclose all interests in real property within the geographical area covered by the designated person's job assignment (i) that is of a type that is inspected, regulated, licensed, or permitted by, or requires a certificate from, the program unit of the Department of Public Health in which the designated person holds his or her position, or (ii) upon which a business operates that manufacturers, provides or sells services and/or supplies with the job assignment of the designated person.

Real property shall be deemed to be within the "geographical area covered by the designated person's job assignment" if the real property or any part of its located within that geographical area or not more than two miles outside the boundaries of that geographical area.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 7

Designated persons in this category must disclose investments, business positions, and sources of income in businesses operated for profit and non-profit that either (i) are inspected, regulated, licensed, or permitted by, or require certificates from, the program unit of the Department of Public Health in which the designated person holds his or her position, or (ii) Department of Public Health and associated with the job of assignment of the designated person.

CATEGORY 8

Persons in this category shall disclose all business positions, investments in income (including gifts and loans), and travel payments received from businesses that contract for services and/or supplies of a type utilized by or provided to the Department of Public Health and/or its clients, if the businesses are subject to administrative, programmatic, financial or operational audit and associated with the job assignment of the designated person.

PUBLIC HEALTH DEPARTMENT OF

EXHIBIT "B"

Designated Positions

Disclosure Categories

Accountant II (Contract Monitoring Division)	8
Administrative Assistant III (Contracts and Grants Division)	2, 3
Administrative Assistant III (Specialized Health Programs: Alcohol and Drug Programs)	2, 3
Administrative Assistant III (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3
Administrative Deputy, Public Health (Executive Manager, Health Services)	1, 2, 3
Administrator, Ambulatory Health Care Center (Director, Office of Women's Health)	1, 2, 3
Administrator, Specialized Health Programs (Chief, Alcohol and Drug Programs Administration)	2, 3
Administrator, Specialized Health Programs (Director, Bioterrorism Preparedness)	2, 3
Administrator, Specialized Health Programs (Director, Children's Medical Services)	2, 3
Administrator, Specialized Health Programs (Director, Office of AIDS Programs and Policy)	2, 3
Area Administrator, Public Health (Laboratory Administrator, PH Laboratory)	4
Area Health Officer, Public Health	2, 3
Assistant Chief, Health Facilities Inspection Division	1, 2, 3
Assistant Nursing Director, Administration (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3
Assistant Nursing Director, Education (Specialized Health Programs: Bioterrorism Preparedness)	2, 3
Assistant Program Director, Office Alcohol Programs, HS (Specialized Health Programs: Alcohol and Drug Program)	2, 3

PUBLIC HEALTH DEPARTMENT OF

Exhibit "B" (Continued)

Assistant Program Specialist, PHN (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3
Assistant Staff Analyst, Health (Specialized Health Programs: Bioterrorism Preparedness)	4
Assistant Staff Analyst, Health (Specialized Health Programs: Bioterrorism Preparedness Focus B, Acute Communicable Disease Control Program)	4
Assistant Staff Analyst, Health (Contracts and Grants Division)	2, 3
Assistant Staff Analyst, Health (Specialized Health Programs: Alcohol and Drug Programs)	2, 3
Assistant Staff Analyst, Health (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3
Chief Deputy Director, Public Health	1, 2, 3
Chief, Environmental Health Specialist	1, 2, 3
Chief, Fiscal Services, Substances Abuse	4
Chief Health Facilities Inspection Division	1, 2, 3
Chief Physician I, M.D. (Director, STD Program)	2, 3
Chief Physician I, M.D. (Director, TB)	2, 3
Chief Physician I, M.D. (Specialized Health Programs: Children's Medical Services)	2, 3
Chief Physician I, M.D. (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3
Chief Physician II, M.D. (Chief, Acute Communicable Disease Control Program)	2, 3
Chief Physician II, M.D. (Director, Chronic Disease Prevention)	2, 3
Chief Physician III, M.D. (Director, Communicable Disease Control and Prevention)	2, 3

PUBLIC HEALTH DEPARTMENT OF

Exhibit "B" (Continued)

Chief Physician II, M.D. (Director, Health Assessment and Epidemiology)	2, 3
Chief Physician III, M.D. (Medical Director, Director Community Health Services)	2, 3
Chief, Program Reimbursement, HS (Chief Financial Officer, DPH)	1, 2, 3
Chief, Public Health Administration (Director, External Relations and Communications)	1, 2, 3
Clinical Chemist Supervisor I (Chemist Terrorism Laboratory Response Program, Public Health Laboratory)	4
Clinical Lab Scientist, Assistant Administrative Supervisor (Public Health Laboratory)	4
Clinical Lab Scientist, Assistant Administrative Supervisor (Bioterrorism Laboratory Response, Public Health Laboratory)	4
Clinical Microbiologist II (Chemical Terrorism Laboratory Response Team Public Health Laboratory)	4
Clinical Nursing Director I	1, 2, 3
Clinical Nursing Director I (Specialized Health Program: Children's Medical Services)	2, 3
Contract Program Auditor (Contract & Grants; OAPP)	8
Departmental Chief Information Officer II	1, 2, 3
Director, District Environmental Services	1, 2, 3
Director, Environmental Planning and Evaluation	1, 2, 3
Director, Public Health (Director of Public Health & Health Officer)	1, 2, 3
Director, Public Health Laboratory	4
Environmental Health Deputy	1, 2, 3
Environmental Health Services Manager	1, 2, 3

Exhibit "B" (Continued)

Environmental Health Specialist I	6, 7
Environmental Health Specialist II	6, 7
Environmental Health Specialist III	6, 7
Environmental Health Specialist IV	6, 7
Environmental Health Staff Specialist	7
Financial Specialist I (Contract Monitoring Division)	8
Financial Specialist II (Contract Monitoring Division)	8
Financial Specialist III (Contract Monitoring Division)	8
Financial Specialist IV (Contract Monitoring Division)	8
Fiscal Officer I (Specialized Health Programs: Office of AIDS Programs and Policy)	8
Fiscal Officer II (Contract Monitoring Division: Budgeted item - SSAH)	8
Fiscal Officer II (Materials Management Division)	8
Head Contract Program Auditor (Contracts and Grants; OAPP)	2, 3
Head Management Services, Health Services	1, 2, 3
Head Staff Development Specialist (Specialized Health Programs: Bioterrorism Preparedness)	2, 3
Health Facilities Consultant, Dietetics and Food Services	2, 3
Health Facilities Consultant, Medical (Physician Specialist)	2, 3

PUBLIC HEALTH DEPARTMENT OF

Exhibit "B" (Continued)

Health Facilities Consultant, Nursing	2, 3
Health Facilities Consultant, Pharmacy	2, 3
Health Facilities Evaluator I	1, 2, 3
Health Facilities Evaluator II	1, 2, 3
Health Facilities Evaluator III	1, 2, 3
Health Facilities Program Manager	2, 3
Information Systems Manager I	1, 2, 3
Information Systems Supervisor II (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3
Information Systems Supervisor III (Children's Medical Services)	1, 2, 3
Nurse Manager (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3
Nursing Director, Administration	1, 2, 3
Personnel Officer III (Director, DPH Human Resources)	4
Pharmacy Services Chief II	4
Physician Specialist, M.D. (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3
Physician Specialist, M.D. (Specialized Health Programs: Office of Women's Health)	2, 3
Program Director, Office of Alcohol Programs, HS (Specialized Health Programs: Alcohol and Drug Programs)	2, 3

Exhibit "B" (Continued)

Program Manager II (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3
Programs Administrator, Health Services (Chief of Staff)	1, 2, 3
Programs Administrator, Health Services (Director, Maternal Child and Adolescent Health)	1, 2, 3
Program Specialist, PHN (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3
Public Health Microbiology Supervisor I (Supervisors of Laboratory Sections – Bacteriology/Parasitology, Sanitation/Milk & Waters, Molecular Diagnostics, Molecular Epidemiology, Mycobacteriology/Mycology, Virology, Serology, Viral load, and Safety [PH Laboratory])	4
Public Health Microbiologist Supervisor II (Chemical Terrorism Laboratory Response Program, Public Health Laboratory; Laboratory Technical Supervisor)	4
Revenue Manager I (Specialized Health Programs: Children's Medical Services)	8
Revenue Manager II	8
Senior Contract Program Auditor (Contracts and Grants; OAPP)	2, 3
Senior Health Services Fiscal Analyst (Specialized Health Programs: Office of AIDS Programs and Policy)	8
Senior Information Systems Analyst (Acute Communicable Disease Control Program)	4
Senior Physician, M.D. (Bioterrorism Preparedness Focus B, Acute Communicable Disease Control Program)	4
Senior Physician, M.D. (Medical Director, Immunization Program)	2, 3
Senior Staff Analyst, Health (Specialized Health Programs: Alcohol and Drug Program Administration)	2, 3
Senior Staff Analyst, Health (Children's Health Outreach Initiatives)	2, 3

Exhibit "B" (Continued)

Senior Staff Analyst, Health (Childhood Lead Poisoning Prevention Program)	2, 3
Senior Staff Analyst, Health (Contracts & Grants Division)	2, 3
Senior Staff Analyst, Health (Specialized Health Programs: Children's Medical Services)	2, 3
Senior Staff Analyst, Health (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3
Senior Staff Analyst, Health (Tobacco Program)	2, 3
Staff Analyst, Health (Contract Monitoring Division)	8
Staff Analyst, Health (Contracts & Grants Division)	2, 3
Staff Analyst, Health (Director of Operations, Immunization Program)	2, 3
Staff Analyst, Health (Specialized Health Programs: Office of Women's Health)	2, 3
Staff Analyst, Health (Program Director, Immunization Program)	2, 3
Staff Analyst, Health (Specialized Health Programs: Alcohol and Drug Programs)	2, 3
Staff Analyst, Health (Specialized Health Programs: Bioterrorism Preparedness)	2, 3
Staff Analyst, Health (Specialized Health Programs: Children's Health Outreach Initiative)	2, 3
Staff Analyst, Health (Specialized Health Programs: Children's Medical Services)	2, 3
Staff Analyst, Health (Specialized Health Programs: Office of AIDS Programs and Policy)	2, 3

Exhibit "B" (Continued)

Staff Analyst, Health (Specialized Health Programs: Organizational Development & Training)	2, 3
Staff Development Specialist (Specialized Health Programs: Bioterrorism Preparedness)	2,3
Supervising Administrative Assistant III (Facilities Support Division)	2, 3
Supervisor, Contracts and Grants, Health Services (Supervisor, C&G, DPH)	2, 3
Therapy Services Chief (Specialized Health Programs: Children's Medical Services)	2, 3
Video Production Specialist (Specialized Health Programs: Bioterrorism Preparedness)	2, 3
Consultant	5

Conflict of Interest Code
of the

GLENDALE UNIFIED SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations,
Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head, or his or her designee. The agency shall make and retain a copy of all statements filed by Governing Board Members and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

GLENDALÉ UNIFIED SCHOOL DISTRICT
EXHIBIT "A"

Disclosure Categories

CATEGORY 1

Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income and business positions.

CATEGORY 4

Persons in this category shall disclose all income from, investments in and business positions with any district employee or student, any agent or employee association representing any such employee or student, and business positions or income from any entity owned or controlled by such employee or any employee's spouse or other financial dependent.

CATEGORY 5

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned this disclosure category.

CATEGORY 6

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interests shall be required to file Statements of Economic Interests disclosing reportable interests unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Member, School Board	1, 2, 3
Superintendent	1, 2, 3
Member, Personnel Commission	4
Assistant Superintendent, Educational Services	5
Assistant Superintendent, Human Resources	4, 5
Assistant Superintendent, Special Education	5
Chief Business and Financial Officer	1, 2, 3
Administrator, Business Services	5
Administrator: Planning, Development & Facilities	1, 2, 3
Director Educational Technology & Information Services	5
Director, Food Services	5
Director, Facility and Support Operations	5
Director, Financial Services and Fixed Asset Management	5
Construction Project Manager	5
Consultant (if any)	6

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC
TRANSPORTATION SERVICES CORPORATION**

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations,
Section 18730) by Reference

The Political Reform Act requires each state and local government agency to adopt a conflict of interest code. The provisions of Title 2, California Administrative Code, Section 18730, subdivision (b), adopted by the FPPC as a model conflict of interest code, as that regulation reads on the date of adoption of this chapter and as it may be amended from time to time by the FPPC, are hereby adopted and incorporated herein by this reference as the Conflict of Interest Code for the MTA and PTSC. Designated positions of MTA officers subject to disclosure requirements of this chapter shall be set forth in an Appendix A to the Conflict of Interest Code. Said Appendix A, as amended from time to time by the Ethics Officer as provided in this chapter, is incorporated into the Conflict of Interest Code by this reference.

Place of Filing of Statements of Economic Interests

Each MTA officer holding a position designated in the Appendix A to the Conflict of Interest Code shall file with the Ethics Officer statements disclosing the information required by the disclosure categories set forth in this chapter on such forms as may be specified by the FPPC. Copies of the forms to be used shall be supplied by the Ethics Officer. Every MTA officer holding a position designated in Appendix A to the Conflict of Interest Code shall retain his or her filing obligations, notwithstanding any reclassification or title change that may occur in the future as to the same of substantially similar job duties.

THE LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION
AUTHORITY/PUBLIC TRANSPORTATION SERVICES CORPORATION CONFLICT
OF INTEREST-STATUTORY FILERS*

Board of Directors (PTSC & Metro Board Members and Ex-Officio Members)

United Transportation Union Retirement Income Plan (UTU) Board Members

Maintenance Employees Transportation Union Retirement Income Plan (ATU) Board Members

Transportation Communication Union Retirement Income Plan (TCU) Board Members

American Federation of State, County & Municipal Employees (AFSCME) Pension Trustees

Non-Contract Employees Retirement Income Plan Board Members

*Full disclosure for statutory filers pursuant to Code Sections 87200-87202.

The Investment Board(s), acting under an agreement of trust with the MTA and following specific investment guidelines, is responsible for the investment and reinvestment of the Trust Fund(s) and has control of the monies of the Plan(s), sells investments, reinvests proceeds and may contract with insurance companies, corporate trustees, investment counsels or other professional advisors to handle investments of monies for the Plan(s) of the agency. The Trustees of the MTA Investment Board(s) are appointed by and hold office at the pleasure of the MTA Board of Directors or its designated representative and the Union Trustees are appointed by and hold office at the pleasure of their respective Unions.

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC
TRANSPORTATION SERVICES CORPORATION**

EXHIBIT "A"

CATEGORY 1

Persons holding designated positions in this category shall disclose all interest in real property within the jurisdiction of Los Angeles County. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the MTA.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons holding designated positions in this category shall disclose all income, investments and business positions.

CATEGORY 3

Persons holding designated positions in this category shall disclose all income (including gifts and loans) which they or their spouse received from, or investments or business positions which they or their spouse have with, any labor union, labor union representative, employee association, employee association representative, MTA (including PTSC) employee, or entity that is owned or controlled by any such persons or entities.

CATEGORY 4

Persons holding designated positions in this category shall disclose all business positions and investments in, or income received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Individuals who perform under contract the duties of any position designated in Appendix A of the Conflict of Interest Code shall be subject to the provisions of the Conflict of Interest Code and shall disclose reportable interests in categories assigned to that designated position. In addition, individuals who, under contract, participate in decisions, by providing information, advice, recommendations, or counsel to the

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC
TRANSPORTATION SERVICES CORPORATION**

EXHIBIT "A" (Continued)

CATEGORY 5 (Continued)

agency, which could affect their financial interests, shall be subject to the provisions contained in this Chapter (unless they are not "consultants" as defined by the Political Reform Act). Such consultants shall disclose pursuant to the broadest disclosure category in the Conflict of Interest Code, subject to the following limitation: The Chief Executive Officer, a Deputy Executive Officer, or the Ethics Officer, may determine that a particular consultant, although in a "designated position", is retained to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this chapter. Any such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of the disclosure requirements. The determination of the Chief Executive Officer, Deputy Executive Officer or Ethics Officer, is a public record and shall be retained for public inspection by the Ethics Officer.

07/16/07
Metropolitan Transportation Authority /
Public Transportation Services Corporation

APPENDIX "A"

JOB TITLE	JOB CLASS	CATEGORY
ACCOUNT EXECUTIVE	5027	1 & 2
ACCOUNTING MGR	1005	4
ACCOUNTING SUPERVISOR	1039	4
ACCOUNTS PAYABLE SUPV	1033	4
ACCOUNTS SUPERVISOR	5028	2
ADA COMPLIANCE ADMINISTRATOR	1230	4
ADA PARATRANSIT PROGRAM ADMINISTRATOR	1231	4
ADMIN AND FINANCIAL SERVICES MGR	1208	1 & 2
ARCHITECT	1402	1 & 2
ASSISTANT AUDITOR	5606	4
ASSISTANT MANAGER OF WAYSIDE SYSTEMS	7210	2
ASSISTANT MGR EQUIPMENT MAINTENANCE	4014	4
ASSISTANT MGR MAINTENANCE	9633	4
ASST BOARD SECRETARY	4215	2
ASST COMMUNITY RELS MGR	5035	4
ASST CONTRACT ADMINISTR	2405	1 & 2
ASST DIR OF FACILS MAINT	4602	1 & 2
ASST DIR OF INFO SYSTEMS	5402	2
ASST MGR RAIL DIV TRANSP	7204	2
ASST MGR RAIL FLEET SVC	7211	2
ASST OPERATIONS CONTROL MANAGER	9597	2
ASST PROJECT MGR, FACILITIES OPS	4620	1 & 4
ASST TREASURER	1011	1 & 2
AUDIT MGR	5603	1 & 2
AUDITOR	5605	1 & 2
BOARD MEMBER	9998	1 & 2
BOARD SECRETARY	4210	1 & 2
BUDGET MGR	1051	2
BUILDING SERVICES MGR	4801	4
BUYER	6213	2
CASH COUNTING SUPV	1009	4
CHANGE CONTROL MANAGER	6406	2
CHIEF ADMIN ANALYST	1205	2
CHIEF CAPITAL MANAGEMENT OFFICER	4198	1 & 2
CHIEF COMMUNICATIONS OFFICER	4999	1 & 2
CHIEF ETHICS OFFICER/MGR	4228	1 & 2
CHIEF EXEC OFCR	4211	1 & 2
CHIEF INFORMATION AND TECHNOLOGY AUDITOR	5609	1 & 2

CHIEF INFORMATION OFFICER	5410	1 & 2
CHIEF PLANNING OFFICER	4203	1 & 2
CLAIMS MGR	8009	2
COMM & CNTRL SYS ENGR II	3817	4
COMM & CNTRL SYS ENGR I	3818	4
COMMUNICATIONS MGR	5003	2
COMMUNITY RELATIONS MGR	5033	4
COMMUNITY RELATIONS OFFICER	5022	4
COMPUTER OPERATIONS SUPV	5414	4
CONFIG DOC CONTROL MGR	6425	2
CONFIG MGMT MGR	6408	1 & 2
CONSTRUCTION INSPECTOR	3812	1 & 2
CONSTRUCTION MGR	2001	1 & 2
CONSTRUCTION SAFETY ENGR	8105	1 & 2
CONSTRUCTION SAFETY MGR	8107	1 & 2
CONTRACT ADMIN MGR	2402	1 & 2
CONTRACT ADMINISTRATOR	2404	1 & 2
CONTRACT PRE-QUAL MANAGER	5620	1 & 2
CONTRACT SERVICES FLD REP	9630	4
CONTROLLER	1016	1 & 2
COST ESTIMATING MGR.	6399	1 & 2
COST ESTIMATOR	6404	4
COUNTY COUNSEL	9994	1 & 2
CREATIVE SERVICES MANAGER	8413	2
DEO BOARD SERVICES & GOV'T. RELATIONS	5821	1 & 2
DEO, COMMUNICATIONS	5006	1 & 2
DEO ENGRG	3801	1 & 2
DEO OPERATIONS	4217	1 & 2
DEO PUBLIC RELATIONS	5024	2
DEO STRATEGIC DEVELOPMENT FACILITIES/OPERATIONS	4249	1 & 2
DEO, COMMUNITY RELATIONS	5013	2
DEO, CREATIVE SERVICES	5018	2
DEO, DIVERSITY & ECONOMIC OPPORTUNITY	2411	1 & 2
DEO, FINANCE	1025	1 & 2
DEO, POLICY, RESEARCH & LIBRARY SERVICES	5822	1 & 2
DEO, PRJ MGT	4206	1, 2 & 3
DEO, PROCUREMENT	6202	1 & 2
DEO, PROGRAM MGT	6410	1 & 2
DEO, RAIL OPS	7003	1 & 2
DEO, RTPD	9929	1 & 2
DEPUTY CEO/COO	4212	1, 2 & 3
DEPUTY CHIEF OF LR OFFICER	5102	2
DEPUTY INSP GEN – AUDIT	1102	1 & 2
DEPUTY INSP GEN – INVESTG	1103	1 & 2
DESIGNATED CONSULTANT	9997	5
DIR CONSTRUCTION MGMT	2002	1 & 2

DIR FACILITIES MAINT	4601	1 & 2
DIR OF BUDGET	1050	1 & 2
DIR OF CONG RELIEF OPRNS	9811	1 & 2
DIR OF CONTRACT ADMIN	2401	1 & 2
DIR OF CORPORATE SAFETY	8031	2
DIR OF CUSTOMER RELATIONS (NEW)	3014	2
DIR OF EQUIPMENT ENGRG	3301	1 & 2
DIR OF GENERAL SERVICES	4800	1 & 2
DIR OF HUMAN RESOURCES	5214	1 & 2
DIR OF INTELLIGENCE & EMERGENCY PREPAREDNESS MANAGEMENT	8819	1 & 2
DIR OF INVENTORY MGMT	6223	1 & 2
DIR OF OPERATIONS TRAINING	9634	2
DIR OF PURCHASING	6220	1 & 2
DIR OF QUALITY MGMT	6806	1 & 2
DIR OF REAL ESTATE	7601	1 & 2
DIR PROG MGMT ANALYSIS	6417	1 & 2
DIR, COMMUNIC SRVCS	5040	1 & 4
DIR, CONSTRUCTION MGMT	2002	1 & 2
DIR, EQUIP/VEHICLE ACQUISITION	3820	2
DIR, FEDERAL ADVOCACY	5819	1 & 2
DIR, INFO MGMT	5431	2
DIR, OPS SUPPORT	9626	2
DIR, OPS TRAINING	9634	2
DIR, PROJ ENGRG	3814	1 & 2
DIR. OF PROGRAM MANAGEMENT	6422	1 & 2
DIRECTOR OF OPERATIONS & SERVICE DELIVERY	5428	2
DIRECTOR OF OPERATIONS CONTROL	9635	2
DIRECTOR OF REGIONAL TRANSPORTATION, PLANNING & DEVELOPMENT	9907	1 & 2
TRANSIT RESOURCE PLANNING MANAGER	8200	1 & 2
DIRECTOR OF STRATEGIC & ORGANIZATIONAL PLANNING	1056	1 & 2
DIRECTOR, SYSTEM ARCHITECTURE & TECHNOLOGY INTEGRATION	5429	1 & 2
DIRECTOR, TRANSPORTATION CONTRACT SERVICES	9636	1 & 2
DIRECTOR, WAYSIDE SYSTEMS ENG/ACTIVATION	7214	1 & 2
DIV, ECON OPPT MGR	2410	1 & 2
DIV, ECON OPPT SUPV	2409	4
DIVERSITY & ECONOMIC OPPORTUNITY MGR	2410	1 & 2
DOCUMENT PRODUCTION SUPV	8212	4
EEO PROG INVESTIGATOR	2602	3 & 4
EEO PROGRAMS MGR	2604	2 & 3
EMPLOYEE RELATIONS REP	3605	3 & 4

EMPLOYER PROGRAMS MANAGER	5021	4
ENGINEER	3807	1 & 2
ENGINEERING ASSOC	3810	4
ENVIRONMENTAL COMPLIANCE & SERVICE MANAGER	2200	1 & 2
EO, LABOR & EMPLOYEE RELATIONS	5101	1, 2 & 3
EO, ADMIN	4300	1 & 2
EO, FINANCE	4301	1 & 2
EO, OFC/PRO	6199	1 & 2
EO, OPRNS	4204	1, 2 & 3
EO, PROJECT MGMT	4199	1 & 2
(NEW) EO, REAL PROP MGMT & DEVLPMNT	7599	1 & 2
EO, RISK MANAGEMENT & SAFETY	8000	1 & 2
EQUIPMENT ENGRG MGR	3304	2
EQUIPMENT ENGRG SUPV	3303	2
EQUIPMENT MAINT MGR	4005	2
EQUIPMENT MAINT SUPT	4004	1 & 2
EQUIPMENT MAINTENANCE SUPERVISOR	4007	2
ETHICS OFFICER	4223	1 & 2
DIR, CUSTOMER PROGRAMS & SERVICES	4326	1 & 2
FACILITIES MAINT SUPV	4606	4
FACILITIES MAINTENANCE MANAGER	4604	1 & 4
FINANCE MGR	1045	1 & 2
FINANCIAL ANALYST	1036	2
GEN MGR, SERVICE SECTOR	9631	1 & 2
GENERAL MANAGER, RAIL OPERATIONS	9632	2
GENERAL SERVICES MANAGER	4803	2
GENERAL SERVICES SUPERVISOR	4802	1 & 2
GOVERNMENT RELATIONS MGR	5802	2
GOVERNMENT RELATIONS OFFR	5805	4
GOVTL RELS ADMINISTRATOR	5803	4
GRAPHIC DESIGN SUPERVISOR	8412	2
HUMAN RESOURCES MGR	5212	2
INJURED WORKER ADVOCATE	8024	4
INSPECTOR GENERAL	1107	1 & 2
INSPECTOR GENERAL INVSTGR	1106	1 & 2
INVENTORY CONTROL SUPV	6207	4
INVESTIGATIONS MGR	1109	1 & 2
INVESTIGATIONS SUPERVISOR	1108	1 & 2
ITS ADMIN/PLANNING MGR	5440	2
LABOR RELS ARBITRA SPECLT	3607	3 & 4
LEGAL SERVICES MANAGER	8609	4
MAINT MANAGER	9622	2
MANAGER, WORKERS COMP INVESTIGATION	8027	1 & 2
MANAGING DIRECTOR, OPS ADMINSTN	4220	1, 2 & 3
MANAGING DIRECTOR, OPS ADMIN	4220	1, 2 & 3
MARKETING & COMMUNICATIONS OFFICER	5023	4

MATERIAL PLANNING MGR	6218	2
MATERIEL MGR	6209	2
MATERIEL SUPV	6211	4
MEDICAL STANDARDS AND COMPLIANCE ADMINISTRATOR	5229	2
MGNG DIR OF MGMT AUDIT	5601	1 & 2
MTRST SERVICES TECHNICAL ADMINISTRATOR	9895	4
NETWORK ADMINISTRATOR	3809	4
NETWORK ENGINEER	3808	4
NEW BUSINESS DEVELOPMT MGR	4234	2
OFFICE SUPERVISOR	8614	4
OPRNS & MAINT SYS/SAF MGR	8104	1 & 2
OPRNS PERF ANALYSIS MGR	9616	2
OPS ASSTNT INSTR MGR	9640	2
OPS CONTROL CENTER MGR	9607	2
PENSION & BENEFITS SUPERVISOR	5206	3 & 4
POLICY, RESEARCH, & LIBRARY SERVICES ADMINISTRATOR	5823	4
PRINCIPAL BUDGET ANALYST	1058	1 & 2
PRINCIPAL ENVIRONMENTAL SPECIALIST	2207	1 & 2
PRINCIPAL FINANCIAL ANALYST	1059	1 & 2
PRINCIPAL RISK ANALYST	8030	1 & 2
PRINCIPAL TECH. ESTIMATOR	6400	2
PRINTING SERVICES SUPV	8401	4
PROCUREMENT ADMIN SUPV	6217	1 & 2
PRODUCTION MANAGER	8414	2
PROJ MGR, REAL ESTATE	7605	1 & 2
PROJECT CONTROL MGR	6409	2
PROJECT CONTROL SUPV	6420	2
PROJECT ENGINEER	3805	2
PROJECT ENGINEERING MGR.	3813	2
PROJECT MGR, FACILITIES OPERATIONS	4619	2
PROPERTY SALES COORD	6208	4
PURCHASE CONTRACT MGR	6205	2
QUALITY ASSURANCE MGR	6805	2
RAIL COMMUNICATIONS SUPV	4605	4
RAIL DIV TRANSP MGR	7203	2
RAIL EQUIP MAINT SUPV	7005	4
RAIL FLEET SVC MGR	7002	2
RAIL FLEET SVC WARNTY QUAL MGR	6800	2
RAIL INTEGRATION AND INSTRUCTION MANAGER	7212	2
RAIL SIGNAL SUPV	4609	4
RAIL TRACK SUPV	4608	4
RAIL TRACTION SUPV	4610	4
REAL ESTATE OFFICER	7607	1 & 2
RECORDS & MAIL SVCS MGR	7801	4
RECORDS MGMT SUPV	7802	4
REVENUE AUDIT SUPERVISOR	1038	2

REVENUE COLLECTIONS MGR	1031	2
REVENUE EQUIPMENT SUPV	1044	4
RISK FINANCING MGR	8021	1 & 2
SAFETY COMPLIANCE INSP	5633	1 & 2
SAFETY SPECIALIST	8006	4
SCHEDULE CHECKING SUPV	8206	4
SCHEDULE PLANNER	8208	4
SCHEDULES SUPV	8207	4
SCHEDULES SYSTEMS SUPV	8205	4
SECTOR COUNCIL MEMBER	9996	1 & 2
SECURITY OFCR I	0309	4
SENIOR INSPECTOR GENERAL INVESTIGATOR	1105	1 & 2
SOFTWARE ENGINEER	5421	2
SR ACCOUNTANT	1004	4
SR ACCOUNTS REP	3010	4
SR ADMIN ANALYST	1212	4
SR ARCHITECT	1401	1 & 2
SR AUDITOR	5604	1 & 2
SR BUDGET ANALYST	1052	4
SR BUYER	6212	1 & 2
SR CASH COUNTING SUPV	1010	4
SR COMMUNITY RELATIONS OFFICER	5031	4
SR CONF MGMT ANALYST	6415	2
SR CONTRACT ADMIN	2403	1 & 2
SR COST ESTIMATOR	6403	1 & 2
SR COST/SCHEDULE ANALYST	6412	1 & 2
SR CUSTOMER SERVICE OFFICER	3017	4
SR DEPARTMTL SYS ANALYST	5450	4
SR DEV & TRAINING SPEC.	5221	4
SR DIVERSITY & ECONOMIC OPPORTUNITY REP	2407	1 & 2
SR EEO PROG INVESTIGATOR	2603	3 & 4
SR EMPLOYEE RELATIONS REP	3604	3 & 4
SR ENGINEER	3806	1 & 2
SR ETHICS OFFICER	4218	1 & 2
SR FINANCIAL ANALYST	1037	2
SR PENSION AND BENEFITS ANALYST	5217	4
SR INSPECTOR GENERAL INVS	1105	1 & 2
SR MARKETING AND COMMUNICATIONS OFFICER	5034	4
SR MATERIEL SUPV	6210	4
SR PL/PD ANALYST	8014	1 & 2
SR PROGRAM MGMT ANALYST	6418	2
SR PROGRAMMER ANALYST	5412	4
SR PUBLIC AFFAIRS OFCR	6603	4
SR PUBLIC ARTS OFFICER	6703	4
SR PUBLIC COMMUNICATIONS OFFICER	6705	4
SR QUALITY ENGR/AUDITOR	6809	1 & 2
SR REAL ESTATE OFCR	7606	1 & 2

SR RISK ANALYST	8015	2
SR SAFETY SPECIALIST	8019	1 & 2
SR SCHEDULE CHKG SUPV	8204	4
SR THIRD PARTY ADMIN	9401	1 & 2
SR WORKERS' COMP ANALYST	8012	4
SR. ACCOUNT EXECUTIVE	5026	4
SR. CONSTRUCTION MGR.	6413	1 & 2
SR. ENGINEERING MGR.	3799	1 & 2
SR. INDUSTRIAL HYGIENIST	8008	4
STOPS & ZONES SUPV	4614	1 & 2
SUPERVISING ARCHITECT	1406	1 & 2
SUPERVISING ENGINEER	3804	1 & 2
SUPVG AUDITOR	5608	1 & 2
SVC DVLPMNT MGR	8202	1 & 2
SYSTEMS MAINT MGR	5436	2 & 3
SYSTEMS MAINTENANCE SUPV	5432	4
SYSTEMS MGR., SERVICE PERFORMANCE ANALYSIS	8217	2
SYSTEMS PROGRAMMER	5406	4
SYSTEMS PROGRAMMING SUPV	5405	4
SYSTEMS PROJECT LDR	5403	4
SYSTEMS PROJECT MGR	5404	2
SYSTEMS SAFETY MGR	8103	1 & 2
TEL SYSTEM INTEGRATION MGR	5419	1 & 2
THIRD PARTY ADMINISTRATION MANAGER	9403	1 & 2
THIRD PARTY ADMINISTRATOR	9402	1 & 2
TRANSIT SECURITY LIEUT	8817	2
TRANSIT SECURITY MGR	8804	4
TRANSP FUNDING MANAGER	9912	1 & 2
TRANSP MANAGER	9604	2
TRANSP PLNG MGR III	9899	1 & 2
TRANSP PLNG MGR IV	9900	1 & 2
VEHICLE ACQUISITION MGR	3819	2
WAYSIDE SYSTEMS MANAGER	7213	1 & 2
WEBMASTER	5032	4
WORKERS' COMP SUPV	8022	2

Conflict of Interest Code
of the

TREASURER AND TAX COLLECTOR

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by the Treasurer and Tax Collector and forward the original of such statement to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from persons that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.

TREASURER AND TAX COLLECTOR

EXHIBIT "B"

Designated Positions

Disclosure Categories

1. Accountant I, General Accounting, P.A.	1, 2, 3
2. Accountant II, Court Accounting, P.A.	1, 2, 3
3. Accountant II, General Accounting, P.A.	1, 2, 3
4. Accountant II, Securities, P.A.	1, 2, 3
5. Accountant III, Estate Accounting, P.A.	1, 2, 3
6. Accounting Officer I, Court Accounting, P.A.	1, 2, 3
7. Accounting Officer I, General Accounting, P.A.	1, 2, 3
8. Accounting Officer II, Internal Controls	2, 3
9. Accounting Officer III, Internal Controls	2, 3
10. Accounting Officer III, P.A.	1, 2, 3
11. Assistant Operations Chief	1, 2, 3
12. Assistant Treasurer and Tax Collector	1, 2, 3
13. Cash Management Systems Analyst	4
14. Cash Systems Analyst	4
15. Cash Management Systems Analyst, Investments	2, 3
16. Chief Deputy, Treasurer and Tax Collector	1, 2, 3
17. Chief, Tax Services	1, 2, 3
18. Contract Analyst, Treasurer and Tax Collector	4
19. Deputy Public Conservator/Administrator I	1, 2, 3
20. Deputy Public Conservator/Administrator II	1, 2, 3
21. Estate Property Custodian, P.A.	1, 2, 3
22. Finance Analyst	4
23. Finance Analyst, Investments	2, 3
24. Head, Revenue and Fund Accounting, Internal Controls	2, 3
25. Head Staff Services, Personal Property, P.A.	1, 2, 3
26. Information Systems Supervisor II	4
27. Information Systems Manager I	4
28. Information Systems Manager II	4
29. Operations Chief	1, 2, 3
30. Operations Officer, Banking and Remittance Processing: Banking and Remittance	4
31. Principal Cash Systems Analyst, Cash Management	2, 3
32. Senior Accounting Systems Analyst, Internal Controls	2, 3
33. Senior Cash Systems Analyst, Cash Management	2, 3
34. Senior Deputy Public Conservator/Administrator	1, 2, 3
35. Senior Finance Analyst: Finance, Investments and Deferred Income	2, 3

TREASURER AND TAX COLLECTOR

EXHIBIT "B" (Continued)

36. Special Assistant, Treasurer and Tax Collector	1, 2, 3
37. Supervising Deputy Public Conservator/Administrator I	1, 2, 3
38. Supervising Deputy Public Conservator/Administrator II	1, 2, 3
39. Supply Officer I	4
40. Consultant	5

***NOTE:** The Treasurer and Tax Collector, by law, is required to file pursuant to Government Code Section 87200 et seq., and is therefore, not included in the list of designated positions for this department.

Conflict of Interest Code
of the

West Basin Municipal Water District

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Exhibits designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the General Manager, or his or her designee. The District shall make and retain a copy of all statements filed by its Directors and General Manager, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

EXHIBIT A

DISCLOSURE CATEGORIES

The following categories are established for the purpose of conflicts of interest disclosure:

Category 1. Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction, or within two miles of any land owned or used by the District.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

Category 2. Persons in this category shall disclose all investments and business positions.

Category 3. Persons in this category shall disclose all income and business positions.

Category 4. Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the District and associated with the job assignment of designated positions assigned this disclosure category.

Category 5. Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions, which affect financial interests by providing information, advice, recommendation, or counsel to the agency, which could affect financial interest, shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the General Manager of the District.

EXHIBIT B

DESIGNATED POSITIONS

The following officers and employees shall file Statements of Economic Interests for the specified disclosure categories:

<u>Designated Employees</u>	<u>Category</u>
Directors	1, 2, 3
General Counsel	1, 2, 3
General Manager	1, 2, 3
Operations Manager	1, 4
Assistant General Manager/Chief of Engineering and Operations	1, 2, 3
Human Resources Manager	4
Board Secretary/Administrative Manager	4
Communications Manager	4
Chief Financial Officer	2, 3
Engineering Manager	1, 4
Principal Water Resources Engineer	1, 4
Planning & Water Resources Manager	4
Sr. Recycled Water Program Specialist	4
Water Resources Analyst III (Conservation)	4

West Basin Municipal Water District
EXHIBIT B (Continued)
DESIGNATED POSITIONS

Public Affairs Specialist II	4
Public Affairs Specialist III	4
Public Affairs Specialist I	4
Sr. Environmental Quality Specialist	4
Budget and Finance Officer	4
Contracts Administrator	4
Consultants	5

Conflict of Interest Code
of the

WESTSIDE UNION SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a statement of economic interests shall file their statements with the agency head; or his or her designee. The agency shall make and retain a copy of all statements filed by its School Board Members, and Superintendent, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The agency shall retain the originals of statements for all other Designated Positions named in the agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.

WESTSIDE UNION SCHOOL DISTRICT

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Member, School Board	1, 2, 3
Superintendent	1, 2, 3
Director of Educational Services	4
Assistant Superintendent, Administrative Services	1, 2, 3
Director of Human Resources	2, 3
Director of Maintenance	4
Director of Food Services	4
Director of Technology	4
Director of Business Services	4
Purchasing Agent	4
Consultant	5